

HEALTHCARE LEARNING IS UNIQUELY HIGH STAKES.

Every new hire, every leadership conversation, every skill refreshed or re-learned directly affects patient care, safety, and outcomes. And while the industry has made strides in digital transformation, learning leaders still face an essential question:



Across hospitals, life sciences, and payers, one theme stands out: organizations are re-imagining learning as a strategic lever for performance and well-being. Programs that used to be one-off events are now continuous journeys; information transfer is giving way to practice, reflection, and collaboration.

We've seen this shift firsthand.

At Becton Dickinson (BD), leaders built a global Manager Foundations program blending microlearning, digital simulations, and project-based experiences. Over 90 percent of participants reported higher confidence leading inclusive, high-trust teams, and 85 percent said they were more committed to staying at the company as a result.

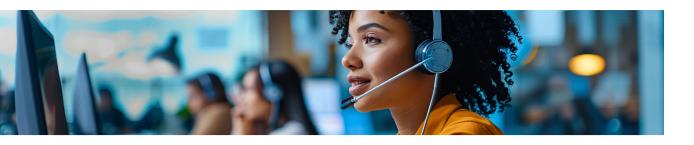
UnitedHealthcare revamped its new-hire experience for 60,000

employees with collaborative, casebased onboarding. The result: time-toproficiency fell from nine months to six weeks and Net Promoter Scores more than doubled.

These examples prove a simple truth: when learning is designed to connect, practice, and measure, it transforms not just performance, but the culture of care itself.

This ebook shares how healthcare organizations can use modern learning design principles, including Al-powered practice, cohort learning, and continuous measurement, to build smarter onboarding and stronger leadership pipelines.

Because in healthcare, smarter learning doesn't just improve skill. It strengthens confidence, connection, and ultimately, healthier outcomes. Let's see what smarter learning looks like in action.



HOW TO MAKE AI ROLEPLAYS SMARTER (AND SAFER)

Healthcare professionals face moments where words carry extraordinary weight.

- A nurse explaining a diagnosis.
- A call-center representative calming an anxious member.
- A leader delivering difficult feedback after a long shift.

These moments can't be scripted... but they can be practiced.

Why AI-Supported Practice Works

Traditional learning programs often focus on knowledge transfer. But in healthcare, performance under pressure matters just as much as knowledge itself. The ability to communicate clearly, respond with empathy, and make decisions in real time separates competence from confidence.

Al-supported roleplays are emerging as one of the safest, most scalable ways to help people practice those high-stakes interactions. When thoughtfully designed, they let employees rehearse realistic scenarios, receive immediate feedback, and build the confidence to act with care in real life.

Where this approach shines:

- Onboarding: New hires rehearse patient-care or member-support scenarios before day one.
- Call Centers: Agents practice empathy and escalation handling without tying up live supervisors.
- Leadership Development: Emerging leaders try out coaching and feedback conversations safely.
- **Clinical Training:** Providers test communication in simulated patient dialogues, reinforcing both compassion and compliance.

DESIGN PRINCIPLES FOR SMARTER AI ROLEPLAYS



Keep the Human at the Center

Use AI to extend, not replace, human feedback. Learners should practice individually, then reflect and debrief with peers or facilitators. Human insight turns repetition into growth. AI can surface empathy cues or missed compliance steps, while peers and coaches provide nuance and context.



Be Transparent About the Tech

Explain what AI is doing, how feedback is generated, and how data are used. Transparency reduces anxiety and builds trust in both the process and the outcomes.



Make Context Real

Scenarios should mirror the emotional, cultural, and procedural realities of healthcare. A believable, high-stakes situation prompts authentic responses and deeper reflection.



Focus on Practice. Not Performance

Frame simulations as exploration, not evaluation. The goal is to experiment, make mistakes, and improve, not to achieve a perfect score.



Encourage Reflection and Debrief

After each simulation, prompt discussion: What worked? What felt authentic? What would you try differently next time? Reflection reinforces learning far more effectively than correction alone.



Make Practice Progressive

Begin with structured, guided scenarios, then advance to open-ended conversations. Confidence builds through repetition and complexity just like clinical skill.



Measure for Growth, Not Perfection

Track progress over time—reductions in hesitation, improvements in tone, and growing empathy or confidence. The metric of success is evolution, not error-free performance.



CHECKLIST: BUILDING YOUR FIRST AI ROLEPLAY

Let's use an example: "Practicing Empathy in a Patient-Family Conversation."

STEP	ACTION	EXAMPLE OUTPUT
1. Identify the Goal	What behavior should improve?	Build empathy and clarity when delivering difficult updates.
2. Define the Scenario	What's realistic and emotionally relevant?	Family asks why recovery is slower than expected.
3. Draft Prompts & Personas	Create 2–3 roleplay turns to start.	Al persona: anxious family member seeking reassurance.
4. Add Reflection Questions	Encourage self-awareness.	"How did you manage your tone?" "What questions could build trust?"
5. Pair with Peer Feedback	Cohort or supervisor reviews selected transcripts.	Discussion post: What empathy phrases resonated most?
6. Capture Metrics	Track participation, confidence gain, and qualitative feedback.	Confidence +30%; peer feedback themes: clarity, empathy, patience.

When done well, Al-supported roleplays don't replace human mentorship, they make it more efficient, accessible, and measurable.



The best AI roleplays blend science and empathy. They help healthcare workers build confidence where it matters most: interacting with patients, colleagues, and families under pressure.

Design them thoughtfully, pair them with reflection and collaboration, and they'll become more than simulations. They'll become catalysts for real-world excellence.



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THE SHIFT TO COLLABORATIVE, PRACTICE-BASED ONBOARDING

One healthcare organization that made this shift is UnitedHealthcare, which reimagined onboarding for its 60,000-member workforce. Facing the challenge of preparing remote learners for complex, high-stakes conversations, their learning team introduced cohort-based, simulation-driven onboarding.

New hires no longer just read policies—they solved real cases.

They researched member issues, documented findings, and practiced responses in a live, feedback-rich training environment. Supervisors and subject matter experts reviewed their submissions, and peers discussed approaches in small groups.

The results were striking:

- Time-to-proficiency dropped from nine months to six weeks.
- Net Promoter Scores doubled, from 35 to 72.
- Supervisors said new hires were better prepared than tenured staff to handle real-world member interactions.

This transformation wasn't about new content, it was about new design. Learning became applied, social, and measurable.



PRINCIPLES FOR HUMAN-CENTERED ONBOARDING



Design for Connection, Not Compliance

The first goal of onboarding should be belonging. Pair new hires in small learning cohorts and give them opportunities to discuss challenges and share insights. In healthcare, that sense of community directly combats burnout and isolation.



Balance Technical and Emotional Readiness

Competence in healthcare isn't just procedural—it's emotional. Build modules that address empathy, resilience, and communication alongside compliance and safety training.



Build Practice into the Flow of Learning

Mix short modules, real-world simulations, and reflection exercises. Each reinforces the others. For example, a call-center scenario could include watching a model conversation, then practicing with an Al simulation, followed by a group debrief.



Measure Confidence and Connection Early

Track how confident new hires feel performing critical tasks at 30, 60, and 90 days. Confidence scores are early predictors of retention and performance.

CHECKLIST: MODERN HEALTHCARE ONBOARDING

Use this framework to plan or audit your onboarding program:

STEP	FOCUS	DESIGN EXAMPLE	OUTCOME TO MEASURE
Before Day 1	Connection	Send a welcome video from a senior leader and pair each new hire with a cohort.	Early engagement and sense of belonging.
Week 1	Foundation	Blend microlearning for compliance with social introductions and role-specific shadowing.	Completion rates and initial confidence.
Week 2-4	Practice	Introduce simulations or AI roleplays to apply skills in context.	Time-to-proficiency and observed readiness.
Month 2-3	Reflection	Facilitate cohort discussions on lessons learned, challenges faced, and success stories.	Peer engagement and qualitative insights.
Month 3+	Growth	Gather feedback and invite new hires to mentor incoming cohorts.	Retention, satisfaction, and ongoing engagement.



When onboarding is human-centered, learning becomes more than orientation. It becomes the foundation for long-term engagement and performance.

Healthcare organizations that prioritize practice, community, and reflection see faster readiness, lower turnover, and stronger patient outcomes.

Because smarter onboarding doesn't just prepare people for their jobs, it connects them to the mission of care.



LEARNING THAT IMPROVES CARE

Healthcare organizations know that the quality of care depends on the strength of their people: how prepared, confident, and supported they feel in complex situations. But the best outcomes don't come from training harder or faster. They come from designing learning that connects skills to purpose and individual growth to organizational impact.

When employees experience learning as meaningful and human-centered, they don't just gain new knowledge, they bring more empathy, agility, and commitment to their work.

From Training to Transformation

At Becton Dickinson (BD), this belief reshaped how they approach leadership development. Following several major acquisitions, BD needed to unify a global manager population that had doubled almost overnight. The company set out to create a modern, scalable leadership journey that would equip managers with the skills and mindset to lead inclusively, coach effectively, and sustain a culture of feedback.

The resulting 12-week Manager Foundations program blended microlearning, live discussions, and project-based application. It was designed as a cohort experience, where participants learned together, reflected on challenges, and applied lessons directly to their teams.

The outcomes were tangible:

- 91% of participants said they understood what it takes to be a successful manager.
- **94%** reported high confidence in creating open, inclusive environments.
- **85%** said they were *more committed to staying* at BD as a result of the program.

Those aren't just learning metrics, they're indicators of workforce health. A manager who listens better, builds trust, and develops others contributes directly to retention, engagement, and patient safety downstream.

THE RIPPLE EFFECT OF SMARTER LEARNING

SMARTER LEARNING STRENGTHENS LEADERS, TEAMS, AND CULTURE, CREATING A RIPPLE THAT REACHES EVERY PATIENT, PARTNER, AND WORKPLACE INTERACTION.



Leadership Confidence → Team Performance

When leaders practice real-world conversations like coaching through burnout or managing change, they build confidence. Confidence fuels clarity, and clarity fuels performance.



Career Growth → Workforce Stability

Employees who see development opportunities are more likely to stay. BD's results mirror a broader truth: when learning pathways are visible and equitable, turnover declines and morale rises.



Culture of Feedback → Safer, More Compassionate Care

A feedback-rich environment doesn't just strengthen teams, it improves patient experience. When leaders model listening and empathy, those behaviors cascade through every interaction.



DESIGNING FOR IMPACT: FROM TRAINING MOMENTS TO LASTING CHANGE

To make learning translate into measurable outcomes:

Start with Purpose

Anchor leadership programs to organizational priorities like inclusion, safety, and patient experience.

Blend Modalities

Combine self-paced content, live dialogue, and applied practice so learners can engage through multiple forms of interaction and reflection.

Encourage Reflection

Use prompts that help learners connect leadership theory to their daily behavior.

Measure What Matters

Track both confidence and behavior change—early indicators of stronger performance and culture.



When leadership development is designed with intention, it becomes more than a learning program, it becomes a cultural intervention.

In healthcare, where every leader's behavior echoes through teams and patient experiences, smarter learning isn't just professional development. It's a form of care.

The more we design learning that connects people to purpose, the healthier our workplaces and our outcomes will be.



MEASURING WHAT MATTERS

In healthcare, learning isn't successful because a course was completed, it's successful because behavior changed, confidence grew, and patient outcomes improved.

Executives don't ask for completion rates, they ask:

- Are new hires ready sooner?
- Are leaders more capable of guiding teams through stress and change?
- Are employees staying longer because they feel supported?

When learning is connected to these outcomes, it earns the trust and investment of the entire organization.

From Data to Decisions

Meaningful measurement goes beyond counting logins or modules. The most effective learning leaders track three tiers of value: readiness, growth, and impact.

TIER	FOCUS	WHAT TO MEASURE	WHY IT MATTERS
Readiness	Learner confidence and initial application.	Time-to-competence, confidence ratings, early feedback from supervisors.	Signals how fast people become effective in their roles.
Growth	Continuous improvement in skill and mindset.	Behavior change, feedback quality, self-reflection data, peer sentiment.	Shows that learning is turning into everyday performance.
Impact	Organizational results and outcomes	Retention, promotion readiness, engagement, patient or member satisfaction.	Proves that learning drives culture and care quality.

LESSONS FROM HEALTHCARE IN ACTION

UnitedHealthcare re-engineered its new-hire onboarding for a remote workforce. By making it collaborative and scenario-based, the team cut time-to-proficiency from nine months to six weeks and doubled learner satisfaction scores.

Becton Dickinson (BD) measured impact six months after its Manager Foundations program:

- 85% of participants said they were more committed to staying with the company
- **94%** reported greater confidence in creating inclusive, high-trust teams.

Neither program relied on completion counts alone; they tracked confidence, retention, and team performance, metrics that matter to every healthcare organization.

FRAMEWORK FOR HEALTHCARE LEARNING ANALYTICS



Start with the End in Mind

Define success before launch. Is your goal faster onboarding, stronger leadership pipelines, or lower turnover?



Choose Leading and Lagging Indicators

Leading: confidence surveys, manager observations, simulation participation. Lagging: retention, promotion, engagement, patient safety or satisfaction data.



Gather Mixed Data

Blend quantitative measures (scores, completion time, turnover) with qualitative ones (learner comments, manager anecdotes, reflection themes).



Visualize the Story

Dashboards are useful, but narratives resonate. Tell the story of how learning changed performance, not just what numbers you collected.



Close the Loop

Share findings with stakeholders, adjust program design, and celebrate growth, not perfection. Continuous improvement builds credibility.

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PUTTING IT INTO PRACTICE

Let's say your organization launches a new empathy-communication simulation for nurses. Here's how to measure success:

TIME FRAME	WHAT TO MEASURE	HOW TO CAPTURE IT	ОИТСОМЕ
Week 1	Confidence after first roleplay.	Short post-session survey.	Establishes baseline comfort level.
Month 1	Behavior change.	Peer and manager feedback.	Tracks early application on the floor.
Quarter 1	Retention and satisfaction.	HR data + learner interviews.	Connects learning to engagement.
Quarter 2	Patient experience scores.	Quality or CX data.	Shows downstream care impact.

Within six months, you're not just showing that employees completed training, you're proving that learning improved empathy, reduced turnover, and enhanced patient trust.



✓ The Takeaway

The most powerful metric in healthcare learning isn't completion; it's confidence and what that confidence makes possible.

When organizations track readiness, growth, and impact, they move learning from a compliance requirement to a measurable force for culture change and patient care.

Because in the end, smarter measurement leads to smarter learning, and smarter learning leads to healthier outcomes.



CONCLUSION: FROM TRAINING TO TRANSFORMATION

Healthcare has always been defined by human connection — the trust between clinician and patient, the teamwork that keeps a shift running, the courage it takes to care when the stakes are highest.

Learning is the quiet infrastructure that sustains all of it.

For years, learning in healthcare has been framed around compliance and consistency, both critical, but not enough. The challenges ahead demand something deeper: a workforce that can think, adapt, and lead through uncertainty.

The future of healthcare learning is not a new technology or trend. It's a new mindset:

- Practice before performance.
- Collaboration before completion.
- Confidence before compliance.

Throughout this ebook, we've seen what that shift looks like in action:

- Al-supported practice gives people space to learn safely before they're tested in real life.
- **Human-centered onboarding** connects new hires to purpose, not just procedure.
- **Leadership development** cultivates agility, inclusion, and resilience, the human skills that technology can't replicate.
- **Measurement** transforms learning from a cost center to a driver of trust, retention, and care quality.

But these aren't isolated programs. Together, they form a blueprint for transformation. A way to reimagine how healthcare organizations prepare people not just to *do their jobs*, but to *shape the future of care*.

WHAT IT TAKES TO LEAD THE NEXT ERA OF HEALTHCARE LEARNING



Design with Empathy

Build every learning experience around what healthcare workers truly face: exhaustion, complexity, and the desire to make a difference.



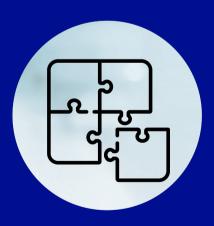
Build Cultures of Practice

Encourage ongoing rehearsal and reflection, not one-anddone training events. The best learning cultures feel more like residencies than classrooms.



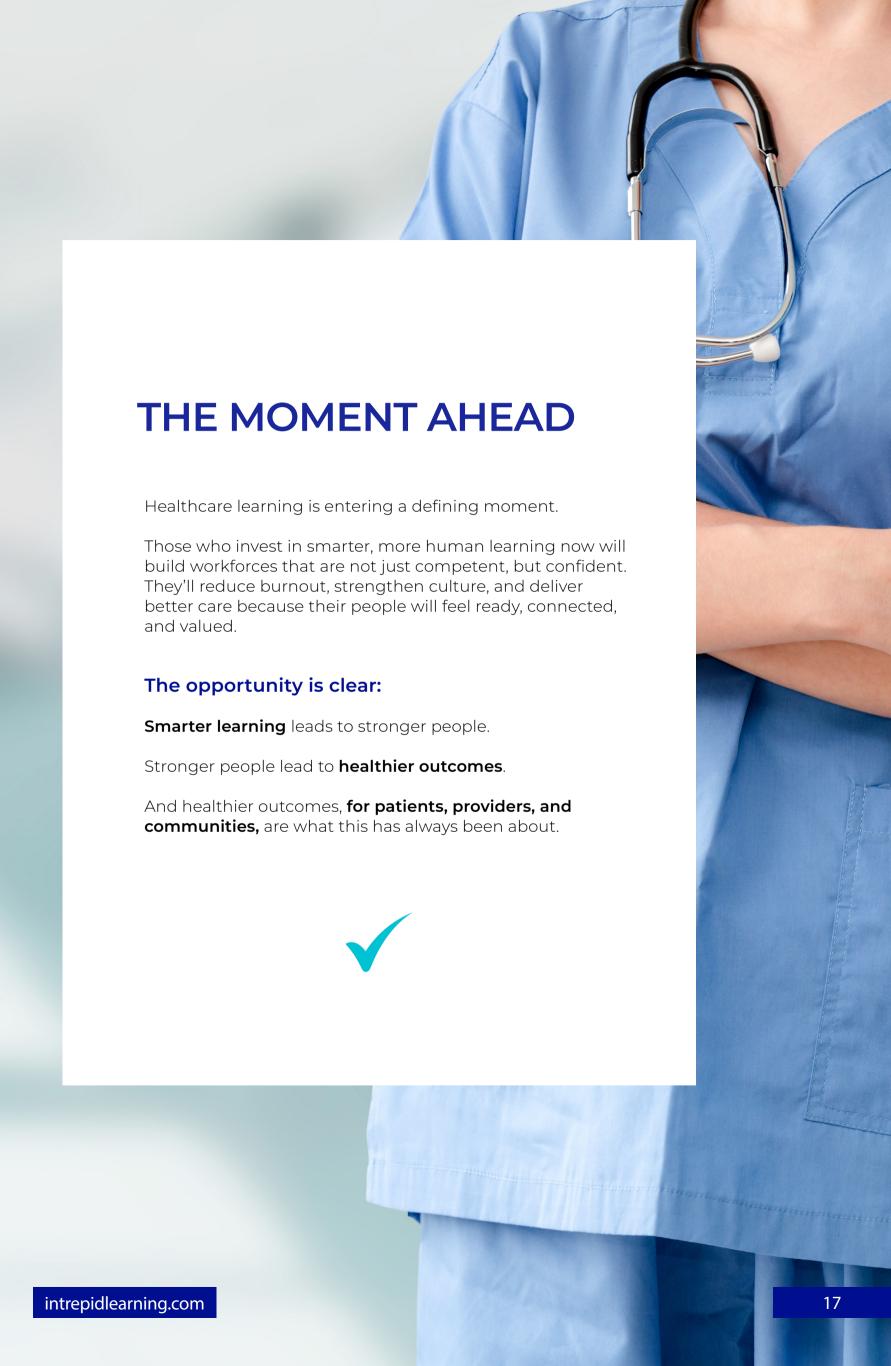
Embrace Measurable Humanity

Track metrics that matter like confidence, retention, engagement and time-to-proficiency. Celebrate progress, not perfection.



Bridge Innovation and Trust

Adopt new tools like Al, but ground them in transparency, inclusion, and safety. Technology should serve the human mission of healthcare, not overshadow it.





SMARTER LEARNING. HEALTHIER OUTCOMES..

With Intrepid, learning becomes practice, collaboration becomes confidence, and your workforce becomes more prepared to meet the moments that matter.

From leadership development to onboarding, Intrepid helps healthcare organizations build skills that stick, shorten time-to-readiness, and improve retention.

Contact Intrepid to explore solutions built for the realities of healthcare work, and to get a blueprint of how organizations like UnitedHealthcare and BD are building stronger, more capable teams.

CLICK HERE or scan the QR code to chat.



